



Insurance... Solutions... Integrity... since 1879

CEFEX Certification pays dividends!

Recognizing the value of the CEFEX Certification, **Starkweather & Shepley Insurance Brokerage**, an investment industry specialist, is proud to announce premium discounts for ERISA Bonds and Errors & Omissions through our strategic partnerships with insurers, including Market/Cambridge Alliance.

CEFEX Certified firms represent a broad and diverse group of organizations. Therefore, no 'one insurer' can meet the needs of all CEFEX Certified firms. Since each policy and CEFEX Certified firm is different, it's our responsibility to assist clients in tailoring an insurance program to their specific needs. Starkweather & Shepley is committed to helping you make informed purchasing decisions as you navigate through the analysis and transfer categories of your firm's Risk Matrix.

Ranked 71st largest broker by Business Insurance magazine, Starkweather and Shepley Insurance Brokerage Inc., is a full service broker providing all lines of property, casualty and employee benefits insurance. Since 1879, our 200+ knowledgeable, driven and dedicated associates work as a team to meet the obligations of our clients.

What differentiates Starkweather & Shepley from other providers?

- ✓ **Due diligence** - we provide a written coverage analysis for each client to compare carrier and coverage options so insureds can make informed purchasing decisions.
- ✓ The risks CEFEX Certified firms are exposed to go well beyond ERISA Bonds and Errors & Omissions exposures. Starkweather & Shepley has the resources to address multiple risk exposures by offering **all lines** of Property, Casualty and Employee Benefits Insurance. This can avoid coverage duplication and over paying for insurances.
- ✓ Access to our top **claims staff** at no additional cost. Our claims specialists act as the insured's advocate during the claims process.
- ✓ A **team approach** within our investment industry practice group to ensure every client benefits from our combined intellectual capital.
- ✓ **Leverage** with insurers due to premium volume

Starkweather and Shepley's goal is to deliver solutions to suit your unique risks. We believe in building long-term partnerships by working together to understand and achieve your specific business objectives. Clients stay with us based on our expertise, creative solutions, vibrant state-of-the-art resources, and outstanding service. Consistent with CEFEX Certified firms, we are dedicated to continuous improvement, professionalism and high ethical standards.

To receive a no obligation review and premium terms for your CEFEX Certified firm and experience "The Starkweather Difference," please contact:

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